

July 5, 2018

To whom it may concern:

Company Name: The Tokyo Star Bank, Limited
Representative: Seiji Sato, President & CEO

**Correction in "Selected Financial Information
For the Fiscal Year Ended March 31, 2018 (Supplementary)"**

The Tokyo Star Bank, Limited hereby announces certain correction in its "Selected Financial Information For the Fiscal Year Ended March 31, 2018 (Supplementary)" disclosed on May 15, 2018 as shown below.

Correction [The correction is underlined]

5. Financial Instruments at Fair Value (Consolidated)

Page 4

(Before correction)

(Millions of yen)

	As of March 31, 2018			As of March 31, 2017		
	Balance sheet amount	Fair value	Net unrealized gain/(loss)	Balance sheet amount	Fair value	Net unrealized gain/(loss)
Cash and due from banks	374,979	374,979	—	428,726	428,726	—
Call loans	27,901	27,901	—	32,681	32,681	—
Securities						
Trading securities	33,918	33,918	—	41,340	41,340	—
Held-to-maturity securities	—	—	—	—	—	—
Other securities	296,162	296,162	—	268,747	268,747	—
Loans and bills discounted	<u>170,836</u>			1,661,483		
Allowance for loan losses	(12,491)			(14,164)		
	1,728,344	1,810,459	82,114	1,647,318	1,729,848	82,529
Total Assets	2,461,305	2,543,419	82,114	2,418,815	2,501,344	82,529
Deposits	1,878,581	1,879,659	1,077	1,994,450	1,995,931	1,480
Negotiable certificates of deposit	359,685	359,685	—	284,764	284,764	—
Payables under securities lending transactions	77,567	77,567	—	9,846	9,846	—
Bonds payable	4,100	4,122	22	16,300	16,685	385
Total Liabilities	2,319,933	2,321,034	1,100	2,305,360	2,307,227	1,866
Derivative transactions						
Hedge accounting not applied	276	276	—	1,283	1,283	—
Hedge accounting applied	289	289	—	—	—	—
Total Derivative transactions	566	566	—	1,283	1,283	—

(After correction)

(Millions of yen)

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