

February 10, 2006

The Tokyo Star Bank, Limited

Todd Budge
President & CEO

Announcement on Acquisition of the Bank's Stock

The Tokyo Star Bank, Limited hereby announces that the status of the acquisition of the Bank's stock, pursuant to the Board resolution as of December 12th, 2005, is as follows.

1. Status of Acquisition resolved by the Board Meeting pursuant to the Articles of Incorporation

As of Jan. 31, 2006

Categories	Number of Stocks		Total Amount (in JPY)
Resolution in the Board Meeting (Resolved on Dec. 12, 2005)	7,000		4,000,000,000
Own Stocks Purchased (and dates)			
Total Amount			
Cumulative Acquisition of Stocks as of this month-end			
Status of Acquisition(%)	0		0

2. Status of Stock Holding

As of Jan. 31, 2006

Categories	Number of Stocks
Total Number of Stocks Issued	700,000
Total Number of Own Stocks Held	0

"Report on Status of Acquisition of the Bank's Stock" as per the above has been submitted to Kanto Local Finance Bureau today.