

May 10, 2006

The Tokyo Star Bank, Limited

Todd Budge
President & CEO

Announcement on Acquisition of the Bank's Stock

The Tokyo Star Bank, Limited hereby announces that the status of the acquisition of the Bank's stock, pursuant to the Board resolution as of December 12th, 2005, is as follows.

1. Status of Acquisition resolved by the Board Meeting

As of April 30, 2006

Categories	Number of Stocks	Total Amount (in JPY)
Resolution in the Board Meeting (Resolved on Dec. 12, 2005) (Acquisition period : from Dec.12, 2005 to the previous day of the fiscal year 2005 closing)	7,000	4,000,000,000
Own Stocks Purchased (and dates)		
Total Amount		
Cumulative Acquisition of Stocks as of this month-end		
Status of Acquisition(%)	0	0

2 Status of Stock Holding

As of April 30, 2006

Categories	Number of Stocks
Total Number of Stocks Issued	700,000
Total Number of Own Stocks Held	0

"Report on Status of Acquisition of the Bank's Stock" as per the above has been submitted to Kanto Local Finance Bureau today.