

June 12, 2006

The Tokyo Star Bank, Limited

Todd Budge  
President & CEO

### Announcement on Acquisition of the Bank's Stock

The Tokyo Star Bank, Limited hereby announces that the status of the acquisition of the Bank's stock, pursuant to the Board resolution as of December 12th, 2005, is as follows.

#### 1. Status of Acquisition resolved by the Board Meeting

As of May 25, 2006

Categories	Number of Stocks		Total Amount (in JPY)
Resolution in the Board Meeting (Resolved on Dec. 12, 2005)  (Acquisition period : from Dec.12, 2005 to the previous day of the fiscal year 2005 closing)	7,000		4,000,000,000
Own Stocks Purchased (and dates)	—	—	—
Total Amount	—	—	—
Cumulative Acquisition of Stocks as of this month-end	—		—
Status of Acquisition(%)	0		0

#### 2 Status of Stock Holding

As of May 25, 2006

Categories	Number of Stocks
Total Number of Stocks Issued	700,000
Total Number of Own Stocks Held	0

"Report on Status of Acquisition of the Bank's Stock" as per the above has been submitted to Kanto Local Finance Bureau today.