

Company Name: The Tokyo Star Bank, Limited  
 Name of Representative: Todd Budge  
 President & CEO  
 (Code: 8384 TSE First Section)

**Changes to Cash Flow Statements  
 for the Fiscal Year ended March 31, 2007**

Tokyo (Friday, June 22, 2007) – The Tokyo Star Bank, Limited (“Tokyo Star Bank”) announces the following changes to the **Comparison of Consolidated Statements of Cash Flows** included on page 7 of its Consolidated Financial Results for the fiscal year ended March 31, 2007 initially released on May 25, 2007. (Corrected figures are indicated by boldface and underscore.)

**Comparison of Consolidated Statements of Cash Flows** (P.7)

**(Before Correction)**

(in millions of yen)	For the year ended March 31,		(A) – (B)
	2007 (A)	2006 (B)	
<b>I. Cash Flows from Operating Activities (Excerpt)</b>			
(1) Net (gains) losses on investment securities	<b><u>(1,624)</u></b>	(4,119)	<b><u>2,495</u></b>
(2) Others, net	<b><u>(450)</u></b>	(4,978)	<b><u>4,528</u></b>
(3) ..... [all other items (remain the same)]	<i>2,529</i>	<i>(96,549)</i>	<i>99,078</i>
(4) Sub-total	<b><u>455</u></b>	(105,646)	<b><u>106,101</u></b>
(5) Income taxes paid (including provisional payment)	<b><u>(9,980)</u></b>	(16,761)	<b><u>6,781</u></b>
(6) <b>Net cash (used in) provided by operating activities</b>	(9,525)	(122,408)	112,883

**(After Correction)**

(in millions of yen)	For the year ended March 31,		(A) – (B)
	2007 (A)	2006 (B)	
<b>I. Cash Flows from Operating Activities (Excerpt)</b>			
(1) Net (gains) losses on investment securities	<b><u>(798)</u></b>	(4,119)	<b><u>3,321</u></b>
(2) Others, net	<b><u>(957)</u></b>	(4,978)	<b><u>4,021</u></b>
(3) ..... [all other items (remain the same)]	<i>2,529</i>	<i>(96,549)</i>	<i>99,078</i>
(4) Sub-total	<b><u>774</u></b>	(105,646)	<b><u>106,420</u></b>
(5) Income taxes paid (including provisional payment)	<b><u>(10,299)</u></b>	(16,761)	<b><u>6,462</u></b>
(6) <b>Net cash (used in) provided by operating activities</b>	(9,525)	(122,408)	112,883