

[Translated for reference only]
For immediate Release

June 26, 2008.

The Tokyo Star Bank, Limited
(Code: 8384 TSE First Section)

Information pertaining to the Parent Companies, etc.

Tokyo (Thursday, June 26, 2008) – Today, The Tokyo Star Bank, Limited (“the Bank”) announces information pertaining to the Parent Companies as follows:

1. Name of the Parent Company, etc.

Parent Company, etc.	Relationship	Ratio of voting rights which a parent Company, etc. owns	Securities Exchange where stock issued by the parent company, etc. are listed
Cayman Strategic Partners, L.P.	Parent Company	65.73% (24.47%)	-
Japan Ireland Capital Partners, Ltd.	Parent Company	-	-
Japan Banking Investment Partners, L.P.	Other Affiliate Company	24.47%	-
Tokyo Capital Management Partners, L.P.	Other Affiliate Company	21.34%	-

(note) Numbers shown in brackets at Cayman Strategic Partners, L.P. indicate ratio of voting rights which Japan Banking Investment Partners, L.P. owns.

2. Name of the Parent Company, etc. that have a significant impact on the Bank and the reason

Parent Company Name: Japan Ireland Capital Partners, Ltd.

The Reason: Japan Ireland Capital Partners, Ltd. (“JICP”) is entitled to manage and decide the business operation of Cayman Strategic Partners, L.P. (“CSP”) as its general partner

3. Position of the Bank within the Parent Company's corporate group and other Parent Company relationships

CSP owns 41.26% of the total number of voting rights by itself, CSP has entered into the Shareholders' Agreement with respect to the election or removal of directors, etc., with Japan Banking Investment Partners, L.P. ("JBIP") and subsequently JBIP has become a party that "agrees to exercise its voting rights to the same effect as CSP". Consequently CSP, who owns 65.73% of the total number of voting rights, has become the Bank's parent company. Besides, as JICP, the general partner of CSP, owns any rights granted to CSP specified in the agreement shall be exercised by JICP, JICP is deemed as a parent company to CPS and consequently as the subsidiary of CPS, to be a parent of the Bank.

Furthermore, JBIP and Tokyo Capital Management Partners, L.P., who own 24.47% and 21.34% of the total number of voting rights respectively, are the Bank's other affiliate companies and both engage in investment business to the Bank.

There is entirely no personnel relationship between the Bank and the Parent Companies and the Bank has continued to remain independent from the Parent Companies and other affiliate companies.

4. Transaction with the Parent Companies, etc.

There is no transaction with the Parent Companies or other affiliate companies.