

June 26, 2009

The Tokyo Star Bank, Limited

Appointment Announcement of Directors and Executive Officers

Tokyo (Friday, June 26, 2009) – Today, The Tokyo Star Bank, Limited announces that, pursuant to Article 319, Paragraph 1 of Japanese Companies Act, the shareholders of the bank unanimously agreed to appoint 11 Directors and the Board of Directors resolved the appointments of committee members and Executive Officers as follows:

1. Directors:

| | | <u>Concurrent Post/ Profile</u> | <u>Committee</u> |
|----------|---------------------------------------|---|---|
| Chairman | L. Todd Budge (Re-appointed) | | |
| Director | Robert M. Berardy (Re-appointed) | Representative Executive Officer, Chief Executive Officer (CEO) | |
| Director | Masaru Irie (Re-appointed) | Representative Executive Officer, Chief Administrative Officer (CAO) | |
| Director | Kevin Hoffman-Smith (Re-appointed) | Executive Officer, Chief Financial Officer (CFO) | |
| Director | Richard L. Folsom * (Re-appointed) | Representative Partner, Advantage Partners, LLP | Chairman of Nomination Committee, Member of Compensation Committee |
| Director | Yuji Takei * (Re-appointed) | Senior Partner, Advantage Partners, LLP | Chairman of Compensation Committee, Member of Nomination Committee |
| Director | Koichi Kawaguchi * (Re-appointed) | Advantage Partners, LLP | Member of Audit Committee |

| | | | |
|----------|-------------------------------------|---|--|
| Director | Yasumine Satake * (Re-appointed) | Former President CEO, Mitsubishi UFJ Wealth Management Securities | Chairman of Audit Committee |
| Director | Hiroko Sumita * (Re-appointed) | Attorney at Law, Representative Director, Hiroko Sumita & Partners, Legal Support for Senior | Member of Audit Committee |
| Director | Yusuke Kosaka * (Re-appointed) | Advantage Partners, LLP | Member of Compensation Committee |
| Director | Yukihiro Wada * (Re-appointed) | Advantage Partners, LLP | Member of Nomination Committee |

* All Directors other than Messrs. Budge, Berardy, Irie and Hoffman-Smith are outside Directors as stipulated in Article 2, Item 15 of the Japanese Companies Act.

2. Executive Officers:

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|---|--|
| Representative Executive Officer, Chief Executive Officer (CEO) | Robert M. Berardy ** (Re-appointed) |
| Representative Executive Officer, Chief Administrative Officer (CAO) | Masaru Irie ** (Re-appointed) |
| Executive Officer, Chief Financial Officer (CFO) | Kevin Hoffman-Smith ** (Re-appointed) |
| Executive Officer, Retail Branch & Sales Management | Makoto Mitsui (Re-appointed) |
| Executive Officer, Chief Information Officer (CIO) | Yutaka Murayama (Re-appointed) |
| Executive Officer, Corporate Finance Business | Yasushi Moriya (Re-appointed) |
| Executive Officer, Operations | Takeshi Hirose (Re-appointed) |
| Executive Officer, Retail Banking Business | John D'Souza (Re-appointed) |
| Executive Officer, Alliance & SME Business | David Stock (Re-appointed) |
| Executive Officer, Business Development & Strategic Planning | Kimiaki Yamaguchi (Re-appointed) |
| Executive Officer, Asset Finance | Shinsuke Uke (Re-appointed) |

** Messrs. Berardy, Irie and Hoffman-Smith also serve as Directors.