

[Translated for reference only]

December 17, 2009

The Tokyo Star Bank, Limited

Announcement of Change of Executive Officers

Tokyo (Thursday, December 17, 2009) – Today, The Tokyo Star Bank, Limited announces the retirement of three Executive Officers as follows:

(Effective December 31, 2009)

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|---------------------|------------------------------------|
| Kevin Hoffman-Smith | Director, Executive Officer, CFO |
| Yutaka Murayama | Executive Officer, CIO |
| David Stock | Executive Officer, Retail Alliance |