

[Translated for reference only]

March 29, 2011

The Tokyo Star Bank, Limited

Announcement of the Change in Assignment of Duties of Statutory Executive Officer

Tokyo (Tuesday, March 29, 2011) – Today, The Tokyo Star Bank, Limited announces that the Board of Directors Meeting has resolved the following change in assignment of duties of statutory executive officer.

Effective April 1, 2011.

	<u>New Position</u>	<u>Former Position</u>
Kimiaki Yamaguchi	Statutory Executive Officer Corporate Finance Business and Mortgage Capital Business and Business Development & Strategic Planning	Statutory Executive Officer Corporate Finance Business and Business Development & Strategic Planning