

To whom it may concern

December 10, 2012

Company Name: The Tokyo Star Bank, Limited

Name of Representative: Masaru Irie

President & CEO

**Corrections in "Selected Financial Information for the First Half of Fiscal 2012 ended September 30, 2012 (under Japanese GAAP)"**

Tokyo (December 10, 2012) - The Tokyo Star Bank, Limited hereby announces partial corrections in its "Selected Financial Information for the First Half of Fiscal 2012 ended September 30, 2012 (under Japanese GAAP)" disclosed on November 16, 2012 as shown below.

## Corrected Information

\* Corrected Information is underlined.

### I. Selected Financial Information for the First Half of Fiscal 2012

#### 3. Net Interest Margin after General & Administrative Expenses -page 4

##### 2) Non-consolidated, excluding International Operations

(before correction)

	For the First Half of Fiscal 2012 (A)	For the First Half of Fiscal 2011 (B)	Increase/ (Decrease) (A)-(B)
(1) Return on Interest-Earning Assets (a)	1.78	1.99	(0.21)
(a) Yields on Loans and Bills discounted	<u>2.25</u>	2.38	<u>(0.13)</u>
(b) Yields on Securities	0.76	0.79	(0.03)
(2) Financing Costs including General & Administrative Expenses (b)	1.82	2.12	(0.30)
(a) Yields on Deposits	0.49	0.59	(0.10)
(b) Yields on Other External Liabilities	0.32	0.97	(0.65)
(3) Net Interest Margin after General & Administrative Expenses (a) - (b)	(0.04)	(0.13)	0.09

(after correction)

	For the First Half of Fiscal 2012 (A)	For the First Half of Fiscal 2011 (B)	Increase/ (Decrease) (A)-(B)
(1) Return on Interest-Earning Assets (a)	1.78	1.99	(0.21)
(a) Yields on Loans and Bills discounted	<u>2.26</u>	2.38	<u>(0.12)</u>
(b) Yields on Securities	0.76	0.79	(0.03)
(2) Financing Costs including General & Administrative Expenses (b)	1.82	2.12	(0.30)
(a) Yields on Deposits	0.49	0.59	(0.10)
(b) Yields on Other External Liabilities	0.32	0.97	(0.65)
(3) Net Interest Margin after General & Administrative Expenses (a) - (b)	(0.04)	(0.13)	0.09

## II. Loan Portfolio & Deposits

#### 4. Classifications of Loans & Bills Discounted (Non-consolidated) -page 14

##### 3) Loans to Small- and Medium-sized Enterprises and Individuals

(before correction)

	As of September 30, 2012 (A)	As of March 31, 2012 (B)	Increase/ (Decrease) (A)-(B)	As of September 30, 2011 (C)	Increase/ (Decrease) (A)-(C)
Loans to Small- and Medium-sized Enterprises	<u>1,313,612</u>	<u>1,359,456</u>	<u>(45,844)</u>	<u>1,342,222</u>	<u>(28,610)</u>
Total Loans and Bills Discounted (b)	1,496,117	1,543,165	(47,048)	1,545,126	(49,009)
Ratio of Loans to Small- and Medium-sized Enterprises and Individuals to Total Loans and Bills Discounted (%) (a/b X 100)	<u>87.80</u>	<u>88.09</u>	<u>(0.29)</u>	<u>86.86</u>	<u>0.94</u>

(after correction)

	As of September 30, 2012 (A)	As of March 31, 2012 (B)	Increase/ (Decrease) (A)-(B)	As of September 30, 2011 (C)	Increase/ (Decrease) (A)-(C)
Loans to Small- and Medium-sized Enterprises	<u>1,295,175</u>	<u>1,339,811</u>	<u>(44,636)</u>	<u>1,321,945</u>	<u>(26,770)</u>
Total Loans and Bills Discounted (b)	1,496,117	1,543,165	(47,048)	1,545,126	(49,009)
Ratio of Loans to Small- and Medium-sized Enterprises and Individuals to Total Loans and Bills Discounted (%) (a/b X 100)	<u>86.56</u>	<u>86.82</u>	<u>(0.26)</u>	<u>85.55</u>	<u>1.01</u>