

To whom it may concern

December 15, 2014

Company Name: The Tokyo Star Bank, Limited

Name of Representative: Masaru Irie

President & CEO

**Corrections in "Selected Financial Information for the First Half of Fiscal 2014
ended September 30, 2014 (under Japanese GAAP)"**

Tokyo (December 15, 2014) - The Tokyo Star Bank, Limited hereby announces partial corrections in its "Selected Financial Information for the First Half of Fiscal 2014 ended September 30, 2014 (under Japanese GAAP)" disclosed on November 14, 2014 as shown below.

Corrected Information

* Corrected Information is underlined.

(1) Selected Financial Information for the First Half of Fiscal 2014 -Page 4

5. Financial Instruments at Fair Value (Consolidated)

(before correction)

(in millions of yen)

	As of September 30, 2014			As of March 31, 2014			As of September 30, 2013		
	Balance sheet amount	Fair value	Net unrealized gain/(loss)	Balance sheet amount	Fair value	Net unrealized gain/(loss)	Balance sheet amount	Fair value	Net unrealized gain/(loss)
Cash and due from banks	328,472	328,472	-	172,520	172,520	-	160,596	160,596	-
Call loans	36,351	36,351	-	13,129	13,129	-	34,314	34,314	-
Securities									
Held-to-maturity securities	19,701	<u>20,018</u>	<u>317</u>	18,525	18,884	358	17,595	17,860	265
Available-for-sale securities	828,420	828,420	-	723,956	723,956	-	696,794	696,794	-
Loans and bills discounted	1,589,067			1,566,884			1,543,493		
Allowance for loan losses	(28,765)			(35,284)			(38,909)		
	1,560,302	1,633,233	72,931	1,531,600	1,588,381	56,780	1,504,584	1,554,083	49,498
Total Assets	2,773,247	<u>2,846,496</u>	<u>73,249</u>	2,459,731	2,516,871	57,139	2,413,885	2,463,649	49,764
Deposits	2,333,398	2,338,030	4,631	2,148,006	2,152,405	4,398	2,146,391	2,153,329	6,938
Bonds payable	32,500	33,821	1,321	40,400	42,110	1,710	40,400	40,749	349
Total Liabilities	2,365,898	2,371,851	5,952	2,188,406	2,194,515	6,108	2,186,791	2,194,079	7,288
Derivative transactions									
Hedge accounting not applied	(7,510)	(7,510)	-	1,187	1,187	-	(980)	(980)	-
Hedge accounting applied	184	184	-	1,220	1,220	-	1,144	1,144	-
Total Derivative transactions	(7,326)	(7,326)	-	2,408	2,408	-	164	164	-

(after correction)

(in millions of yen)

	As of September 30, 2014			As of March 31, 2014			As of September 30, 2013		
	Balance sheet amount	Fair value	Net unrealized gain/(loss)	Balance sheet amount	Fair value	Net unrealized gain/(loss)	Balance sheet amount	Fair value	Net unrealized gain/(loss)
Cash and due from banks	328,472	328,472	-	172,520	172,520	-	160,596	160,596	-
Call loans	36,351	36,351	-	13,129	13,129	-	34,314	34,314	-
Securities									
Held-to-maturity securities	19,701	<u>19,995</u>	<u>294</u>	18,525	18,884	358	17,595	17,860	265
Available-for-sale securities	828,420	828,420	-	723,956	723,956	-	696,794	696,794	-
Loans and bills discounted	1,589,067			1,566,884			1,543,493		
Allowance for loan losses	(28,765)			(35,284)			(38,909)		
	1,560,302	1,633,233	72,931	1,531,600	1,588,381	56,780	1,504,584	1,554,083	49,498
Total Assets	2,773,247	<u>2,846,473</u>	<u>73,226</u>	2,459,731	2,516,871	57,139	2,413,885	2,463,649	49,764
Deposits	2,333,398	2,338,030	4,631	2,148,006	2,152,405	4,398	2,146,391	2,153,329	6,938
Bonds payable	32,500	33,821	1,321	40,400	42,110	1,710	40,400	40,749	349
Total Liabilities	2,365,898	2,371,851	5,952	2,188,406	2,194,515	6,108	2,186,791	2,194,079	7,288
Derivative transactions									
Hedge accounting not applied	(7,510)	(7,510)	-	1,187	1,187	-	(980)	(980)	-
Hedge accounting applied	184	184	-	1,220	1,220	-	1,144	1,144	-
Total Derivative transactions	(7,326)	(7,326)	-	2,408	2,408	-	164	164	-

(2) Selected Financial Information for the First Half of Fiscal 2014 -Page 4

6. Securities at Fair Value (Consolidated)

(before correction)

Held-to-maturity securities

(in millions of yen)

		As of September 30, 2014			As of March 31, 2014			As of September 30, 2013		
		Balance sheet amount	Fair Value	Net unrealized gain/(loss)	Balance sheet amount	Fair Value	Net unrealized gain/(loss)	Balance sheet amount	Fair Value	Net unrealized gain/(loss)
Fair value in excess of Balance sheet amount	Domestic bonds	-	-	-	-	-	-	-	-	-
	Government bonds	-	-	-	-	-	-	-	-	-
	Municipal bonds	-	-	-	-	-	-	-	-	-
	Corporate bonds	-	-	-	-	-	-	-	-	-
	Others	19,701	<u>20,018</u>	<u>317</u>	18,525	18,884	358	17,595	17,860	265
	Sub-Total	19,701	<u>20,018</u>	<u>317</u>	18,525	18,884	358	17,595	17,860	265
Fair Value not in excess of Balance sheet amount	Domestic bonds	-	-	-	-	-	-	-	-	-
	Government bonds	-	-	-	-	-	-	-	-	-
	Municipal bonds	-	-	-	-	-	-	-	-	-
	Corporate bonds	-	-	-	-	-	-	-	-	-
	Others	-	-	-	-	-	-	-	-	-
	Sub-Total	-	-	-	-	-	-	-	-	-
	Total	19,701	<u>20,018</u>	<u>317</u>	18,525	18,884	358	17,595	17,860	265

(after correction)

Held-to-maturity securities

(in millions of yen)

		As of September 30, 2014			As of March 31, 2014			As of September 30, 2013		
		Balance sheet amount	Fair Value	Net unrealized gain/(loss)	Balance sheet amount	Fair Value	Net unrealized gain/(loss)	Balance sheet amount	Fair Value	Net unrealized gain/(loss)
Fair value in excess of Balance sheet amount	Domestic bonds	-	-	-	-	-	-	-	-	-
	Government bonds	-	-	-	-	-	-	-	-	-
	Municipal bonds	-	-	-	-	-	-	-	-	-
	Corporate bonds	-	-	-	-	-	-	-	-	-
	Others	19,701	<u>19,995</u>	<u>294</u>	18,525	18,884	358	17,595	17,860	265
	Sub-Total	19,701	<u>19,995</u>	<u>294</u>	18,525	18,884	358	17,595	17,860	265
Fair Value not in excess of Balance sheet amount	Domestic bonds	-	-	-	-	-	-	-	-	-
	Government bonds	-	-	-	-	-	-	-	-	-
	Municipal bonds	-	-	-	-	-	-	-	-	-
	Corporate bonds	-	-	-	-	-	-	-	-	-
	Others	-	-	-	-	-	-	-	-	-
	Sub-Total	-	-	-	-	-	-	-	-	-
	Total	19,701	<u>19,995</u>	<u>294</u>	18,525	18,884	358	17,595	17,860	265